WILLOWS UNIFIED SCHOOL DISTRICT

Office of the Superintendent

Date: August 5, 2021

Request For Placement on Board Agenda:

AGENDA TOPIC: Approve Public Disclosure of Proposed

Collective Bargaining Agreement between Willows Unified School District and the Willows Unified Teachers Association

(WUTA).

PRESENTER: Debbie Costello, Director of Business Services

[X] ACTION ITEM [] DISCUSSION [] DISCUSSION/POSSIBLE ACTION

Information:

Assembly Bill 1200 and Government Code Section 3647.5 require school districts to publicly disclose and approve any tentative agreement between the district and employee bargaining groups.

Attached is the AB1200 public disclosure of the Tentative Agreement between the district and WUTA for fiscal years 2021-22, 2022-23, and 2023-24.

As per the Tentative Agreement with WUTA, approval of the proposed TA will close negotiations for 2021-22, 2022-23, and 2023-24.

Recommendation:

The administration requests that the board approve the Public Disclosure between the Willows Unified School District and the Willows Unified Teachers Association. FOR SUBMISSION TO THE GOVERNING BOARD AND THE COUNTY SUPERINTENDENT OF SCHOOLS in compliance with the Public Disclosure requirements of AB-1200 (Statutes 1991, Chapter 1213), GC 3547.5 (Statues of 2004, Chapter 25) as well as the Salary Settlement Notification requirements of SB-1677 when Teachers Salary/Benefit Negotiations are finalized after the final budget is adopted.

SUMMARY OF PROPOSED AGREEMENT

| BETWEEN THE | | Willows Unified | | | SCHOOL DISTRICT | |
|-------------|--|--|--|---------------------|--|-----------------------|
| WITH THE | | WUTA | | | BARGAINING UNIT | - |
| | | ne Governing Board at its meeting on : e submitted no later than 45 days after approval: (enter E GENERAL | | | (enter Date) Date + 45 days) | 5-Aug-21 19-Sep-21 |
| Section 1: | STATUS C | F BARGAINING U | JNIT AGREEMEN | rs | | |
| | | | t applicable to all of nding settlement) of | _ | | |
| | Certificated | d: WUTA | | |] | FTE Represented 75.85 |
| | Classified: | : | | | 7 | |
| Section 2: | PERIOD O | F AGREEMENT | | | - | |
| | The propos and ending | • | vers the period begi | nning on: | (enter Begin Date) (enter End Date) | 07/01/21 06/30/24 |
| | | | multi-year contract, | | | |
| | Fiscal Year | | 2021-22 | 2022-23 | 2023-24 | |
| | Reopeners | : Yes or NO ? | NO COMPENSATION | NO N PROVISIONS | NO NO | |
| Section 3: | The propose | sed agreement incl ar Salary Cost Bef | ludes the following | costs for salaries: | SED AGREEMENT: | 6,216,067 |
| | | ear Salary Cost Afte ny retroactive pay if | | | | 6,739,953 |
| | | Total Cost Increas Percentage Increa | | | | 523,886 8.43% |
| | SALARY INCREASE FOR AVERAGE-REPRESENTED EMPLOYEE OVER PRIOR YELL (Includes annual step/column movement on schedule): | | | | EE OVER PRIOR YE | AR |
| | Salary Increase (Average) Average increase over prior year | | | 8.43% | per employee | |
| | | Step & column | | | | |
| | | (average % increa | ase over the prior-y | | | per employee * |
| | * step increases reflected in Current Year Salary Co | | | | π year Salary Cost B | etore Settlement |
| | | TOTAL PERCENT | TAGE INCREASE | FOR | <u> </u> | |

| BETWEEN THE | | Willows Unified SCHOOL DISTRICT | | Γ |
|-------------|--------------------------|--|------------------------|---|
| Section 4: | | s: PERCENTAGE INCREASE IN EMPLOYEE BENEFIT sed agreement includes the following costs for employee | | GREEMENT: |
| | Statutory b (STRS, PE | enefits: RS, Workers Compensation, Unemployment Insurance, | Social Security, Med | icare) |
| | Total Costs | S: | | |
| | | Current Costs: Proposed Costs: Total Cost Increase: Percentage Increase: | | 1,417,885 1,537,383 119,498 8.43 % |
| | District Hea | alth/Welfare Plans (Medical, Dental, Vision, Life Insuranc | ce, Other) | |
| | Total Costs | S: | | |
| | | Current Costs: H&W BENEFITS ARE ON THE SALA Proposed Costs: Total Cost Increase: Percentage Increase: | ARY SCHEDULE | - - - 0.0% |
| | BENEFITS | SINCREASE FOR AVERAGE-REPRESENTED EMPLO | YEE | |
| | Prior Year | ooth Statutory and District-Provided): Capped Health/Welfare Benefit Amount: ar Proposed Capped Health/Welfare Benefit Amount: | | per employee per employee |
| | Total Good | Current Costs: | 1,417,885 | |
| | | Proposed Costs: | 1,537,383 | |
| | | Total Cost Increase: | 119,498 | |
| | | TOTAL PERCENTAGE AS A COST | | |
| | | TO THE DISTRICT | 8.43% | |
| | | TOTAL COST OF COMPENSATION INCRE | =A8E | |
| | (REGAF | RDLESS OF WHETHER WHOLLY OR PARTIALLY PRI | | ED) |
| Section 5: | Ì | cost increase" for salaries and employee benefits in the p | | , |
| | | ar Cost Before Settlement: YTD Actuals Projected through 6/30) | | |
| | | Salaries Benefits Total: | 6,216,067 1,417,885 | 7,633,952 |
| | | ar Cost After Settlement: by retroactive pay and check box if applicable | | |
| | | Salaries Benefits Total: | 6,739,953 1,537,383 | 8,277,336 |
| | | TOTAL COST INCREASE | | 643,384 |
| | | PERCENTAGE INCREASE: | | 8.43% |
| | | COST OF 1% INCREASE: | | 76,340 |

| BETWEEN | N THE | Wille | ows Unified | | SCHOOL DISTRIC | г |
|------------|--|--|---------------|---------------------|----------------------|--------------------|
| | | OTHER PROVISIONS (C | OMPENSAT | ION AND NON-CO | OMPENSATION) | |
| Section 6: | The following are additional compensation and non-compensation provisions contained in the proposed agreement: | | | | | |
| | A. OTHER | R COMPENSATION: Off- | Schedule Sti | pends, Bonuses, | etc.(Amts, staff aff | ected, total cost) |
| | | nt consists of an increase on to 1.18% on average) ef | | , | • | , |
| | _ | ement also includes a 1.5% calculated on their salary s | | | 2020-21 school year | to be paid to ech |
| | In 2022-23 | 3 and 2023-24 there will be | e no changes | in compensation v | with no re-operners. | |
| | | COMPENSATION: Class | | | • | her Prep Time, |
| | | es from prior year | | | | |
| | Cost of 2 a | additional days for prep and | professional | development are in | cluded in item A. | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | NGENCY LANGUAGE: In | nclude speci | fic areas identifie | ed for reopeners and | d specific |
| | | eners in remaining years of | f the agreeme | ent. | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Section 7: | | mum Reserve Calculation: | | | | 45 445 405 |
| | • | enditures and Other Uses: State Reserve Percentage | | Est for year end | \$ | 15,147,425 3% |
| | | State Reserve Requireme | | | \$ | 454,423 |
| | | | | | | , |
| | FISC | CAL IMPACT IN CURREN | T YEAR AND | TWO SUBSEQU | ENT YEARS | |
| Section 8: | | overning board approva | | | on 9, Col.2 (below) | 0/5/0004 |
| | in accord | ance with E.C. 42142 an | a Governme | nt Code 3547.5 | | 8/5/2021 |

Provide a copy of the board-approved budget revisions and board minutes within 45 days.

If the board-approved revisions are different from the proposed budget adjustments in Col. 2 provide a detailed report upon approval of the district governing board.

| • | | |
|-------------|-----------------|-----------------|
| BETWEEN THE | Willows Unified | SCHOOL DISTRICT |

Section 9: IMPACT OF PROPOSED AGREEMENT ON THE GENERAL FUND BUDGET IN CURRENT YEAR AND TWO SUBSEQUENT YEARS. (Reflects both Unrestricted and Restricted Amounts)
In-Lieu of this form, an updated MYP form can be supplied which includes the results of the settlement over any previous MYP filed with this office.

| Please include current projecte | (Col. 1) | Current Fis | - | |
|--|--|--|--|---|
| | (Col. 1) | | cai i c ai | 2021-22 |
| | (601. 1) | (Col. 2) | (Col. 3) | (Col. 4) |
| Ар | Latest Board- proved Budget fore Settlement - As of 7/1/2021 | Adjustments as a Result of this Proposed Settlement | Other Revisions (Including Other Proposed Bargaining Agreements) | Projected District Budget After Settlement of Agreement (Cols. 1 + 2 + 3) |
| OPERATING REVENUES: LCFF ADA | 1,370 | | | 1,370 |
| Local Control Funding Form (8010-8099) | 16,275,773 | | - | 16,275,773 |
| Remaining Revenues (8100-8799) | 4,032,304 | | - | 4,032,304 |
| TOTAL | 20,308,077 | - | - | 20,308,077 |
| OPERATING EXPENDITURES | | | | |
| 1000 Certificated Salaries | 8,413,661 | 523,886 | | 8,937,547 |
| 2000 Classified Salaries | 2,115,214 | · | | 2,115,214 |
| 3000 Benefits | 3,191,238 | 119,498 | | 3,310,736 |
| 4000 Instructional Supplies | 1,187,406 | | - | 1,187,406 |
| 5000 Contracted Services | 1,296,712 | | - | 1,296,712 |
| 6000 Capital Outlay | 304,694 | | - | 304,694 |
| 7000 Other | 2,464,351 | | - | 2,464,351 |
| TOTAL | 18,973,276 | 643,384 | - | 19,616,660 |
| OPERATING SURPLUS (DEFICIT) | 1,334,801 | (643,384) | - | 691,417 |
| Other Sources and Transfers In | | | - | - |
| Other Uses and Transfers Out | 210,000 | | - | 210,000 |
| CURRENT YEAR INCREASE (DECREASE) TO FUND BALANCE | 1,124,801 | (643,384) | - | 481,417 |
| BEGINNING BALANCE 9791 | 6,840,619 | | | 6,840,619 |
| Prior-Year Adjustments 9702-9703 | , , - | - | - | , , , <u>-</u> |
| NET BEGINNING BALANCE | 6,840,619 | - | - | 6,840,619 |
| CURRENT-YEAR ENDING BALANCE (EST) ACCOUNT | 7,965,420 | (643,384) | - | 7,322,036 |
| COMPONENTS OF ABOVE ENDING BALA (Must agree with account 9704) | | | | |
| Reserved Amounts 9711/9712 | 6,775 | - | - | 6,775 |
| Legally Restricted 9740/9760 | 3,716,958 | | | 3,716,958 |
| Board Designated Resources Res 9XXX | 1,797,194 | | | 1,153,810 |
| Economic Uncertainties 9789 | 1,731,683 | | | 1,731,683 |
| Unapp+Available Funds 9790 | 712,811 | | | 712,811 |

If the total amount of the adjustment in Column 2 does not agree with the amount of the total cost shown in Section 5, Total Costs, please explain:

| BETWEEN THE | | Willows Unified | | SCHOOL DISTRICT |
|-----------------------------|-------------|-----------------|------------------|--------------------|
| | | First S | Subsequent Year | - 2022-23 |
| | ſ | (Col. 1) | (Col. 2) | (Col. 3) |
| | • | Most Recent | (00 2) | Projected District |
| | | Board-Adopted | Adjustments as a | Budget After |
| | | Multiyear | Result of this | Settlement of |
| | | Projection | Proposed | Agreement (Cols. 1 |
| | | 1 10,000.011 | Settlement | + 2) |
| OPERATING REVENUES: | LCFF ADA | 1,299 | | 1,299 |
| Local Control Funding Form | · · · · · | 16,211,798 | | 16,211,798 |
| Remaining Revenues | (8100-8799) | 2,750,010 | | 2,750,010 |
| | TOTAL | 18,961,808 | - | 18,961,808 |
| OPERATING EXPENDITURI | FS | | | |
| 1000 Certificated Salaries | -0 | 9,127,547 | | 9,127,547 |
| 2000 Classified Salaries | • | 2,337,310 | | 2,337,310 |
| 3000 Benefits | | 3,783,403 | | 3,783,403 |
| 4000 Instructional Supplies | Ì | 1,250,000 | | 1,250,000 |
| 5000 Contracted Services | | 815,000 | | 815,000 |
| 6000 Capital Outlay | - | 25,000 | | 25,000 |
| 7000 Other | • | 2,568,000 | | 2,568,000 |
| | TOTAL | 19,906,260 | - | 19,906,260 |
| | _ | | | , |
| OPERATING SURPLUS (DE | FICIT) | (944,452) | - | (944,452) |
| Other Sources and Transfer | ro In | 1 | | |
| Other Uses and Transfers C | L | 110,000 | | 110,000 |
| CURRENT YEAR INCREASI | l- | 110,000 | | 110,000 |
| (DECREASE) TO FUND BA | | (1,054,452) | _ | (1,054,452) |
| (DEOREAGE) TO TOND BA | LANCE | (1,034,432) | | (1,034,432) |
| BEGINNING BALANCE 970 | 1 [| 7,965,420 | | 7,965,420 |
| Prior-Year Adjustments 970 | ŀ | , , , , , , | | - |
| NET BEGINNING BALANCE | | 7,965,420 | - | 7,965,420 |
| | _ | · | | , |
| | | | | |
| CURRENT-YEAR ENDING E | BALANCE | 6,910,968 | - | 6,910,968 |
| COMPONENTS OF ABOVE | ENDING BA | ALANCE: | | |
| Reserved Amounts | 9711/9712 | 6,775 | | 6,775 |
| Legally Restricted | 9711/9712 | 3,109,421 | | 3,109,421 |
| Board Designated Resource | | 790,000 | | 790,000 |
| Economic Uncertainties | 9789 | 2,001,626 | | 2,001,626 |
| Unappropriated Amounts | 9799 | 1,003,147 | | 1,003,147 |
| Gijappi Opriateu Amounts | 9,90 | 1,003,147 | | 1,003,147 |

Willows Unified SCHOOL DISTRICT **BETWEEN THE** Second Subsequent Year 2023-24 (Col. 2) (Col. 3) (Col. 1) Most Recent **Projected District Board-Adopted** Adjustments as a **Budget After** Multiyear Result of this Settlement of **Projection Proposed** Agreement (Cols. 1 Settlement + 2) **OPERATING REVENUES: FLCFF ADA** 1.274 1.274 16,379,440 16,379,440 Local Control Funding Form (8010-8099) Remaining Revenues (8100-8799) 2,150,010 2,150,010 18,529,450 18,529,450 TOTAL **OPERATING EXPENDITURES** 8,318,823 1000 Certificated Salaries 8,318,823 2000 Classified Salaries 2,075,254 2,075,254 3000 Benefits 3,430,046 3,430,046 4000 Instructional Supplies 1,300,000 1,300,000 5000 Contracted Services 850,000 850,000 6000 Capital Outlay 7000 Other 2,667,000 2,667,000 18,641,123 TOTAL 18,641,123 **OPERATING SURPLUS (DEFICIT)** (111,673)(111,673)Other Sources and Transfers In 110,000 Other Uses and Transfers Out 110,000 **CURRENT YEAR INCREASE** (DECREASE) TO FUND BALANCE (221,673)(221,673)**BEGINNING BALANCE 9701** 6,910,968 6,910,968 Prior-Year Adjustments 9702-9703 **NET BEGINNING BALANCE** 6,910,968 6,910,968 **CURRENT-YEAR ENDING BALANCE** (EST) ACCOUNT 9704 6,689,295 6,689,295 COMPONENTS OF ABOVE ENDING BALANCE: (Must agree with account 9704) Reserved Amounts 6,775 6,775 9711/9712 Legally Restricted 3,433,441 3,433,441 9740/9760 790,000 790,000 Board Designated Resources 9XXX **Economic Uncertainties** 1,875,112 9789 1,875,112

Assumptions used (RL COLA, Other Revenue COLAs, Addl staffing, etc):

No reopeners in 2022-23 or 2023-24. Projected costs of the proposal were already included in the Multi-Year Projection for the 2021/22 Adopted Budget.

583,967

6 of 7 WUTA 8-5-21

583,967

| BETWEEN | THE | Willows Unified | SCHOOL DISTRICT |
|-------------|-------------|--|---|
| Section 10: | | AR CONTRACT: The proposed agreement contact in the contract of | |
| | | schedule increase plus two additional work days ef or salary schedule based compensation for the 2020 | |
| Section 11: | | OF PROPOSED AGREEMENT IN FUTURE FISCAL I to determine that resources will be available to | |
| | | support this settlement in future years will come fro programs that provide supplemental services. | om the Local Control Funding Formula |
| Section 12: | or health p | /E OF AGREEMENT: Provide a brief narrative of premiums, including percentage changes, effect ee year agreement that closes negotiations for 2021/22, o re-openers in any of the three years. | tive dates, and comments and/or explanati |
| Section 13: | of the fund | VE OF FUNDING AVAILABLE FOR PROPOSED A ds available to provide for the costs of this agre ment will be funded by the Local Control Funding Fo | ement: |
| | | | |

FORM FOR PUBLIC DISCLOSURE OF PROPOSED COLLECTIVE BARGAINING AGREEMENT Posted on June 10, 2015

(AB-1200, Status 1991, Chapter 1213)

Willows Unified SCHOOL DISTRICT

Government Code Section 3547.5: Before a public school employer enters into a written agreement with an exclusive representative covering matters within the scope of representation, the major provisions of the agreement including but not limited to, the costs that would be incurred by the public school employer under the agreement for the current and subsequent fiscal years, shall be disclosed at a public meeting of the public school employer.

Intent of Legislation: To ensure that members of the public are informed of the major provisions of a collective bargaining agreement before it becomes binding on the school district.

MAJOR PROVISIONS OF PROPOSED AGREEMENT WITH THE WUTA **BARGAINING UNIT** To be acted upon by the Governing Board at its meeting on 08/05/21 PERIOD OF AGREEMENT: Α. 07/01/21 The proposed bargaining agreement covers the period beginning and ending 06/30/24 for the following fiscal years 2021-22 2022-23 2023-24 B. **TOTAL COST INCREASE OF PROPOSED AGREEMENT (SALARIES & BENEFITS)** The total cost increase for salaries and employee benefits in the proposed agreement: **Current-Year Costs Before Agreement** 1. 7,633,952 2. **Current-Year Costs After Agreement** 8.277.336 643,384 3. **Total Cost Increase** 8.43% 4. Percentage Increase 5. Cost of I % Increase 76,340 PERCENTAGE SALARY INCREASE FOR AVERAGE REPRESENTED EMPLOYEE C. The total percentage increase in salary, including annual step and column movement on the salary schedule, for the average represented employee under this proposed agreement-. 1. Salary increase (% Increase To Existing Salary Schedule) 8.43% 2. Step & Column (Average % Increase Over Prior-Year Salary Schedule) 3. TOTAL PERCENTAGE INCREASE FOR THE AVERAGE REPRESENTED EMPLOYEE 8.43%

FORM FOR PUBLIC DISCLOSURE OF PROPOSED COLLECTIVE BARGAINING AGREEMENT Posted on June 10, 2015

(AB-1200, Status 1991, Chapter 1213)

| | | Willows Unified | SCHOOL DISTRICT | |
|----|------------|--|-------------------------------|-----------------|
| D. | | AGE BENEFIT INCREASE FOR AVERAGE RICT-PROVIDED EMPLOYEE BENEFITS IN | | |
| | 1. | Cost of Benefits Before Agreement | 1,417,885 | /employee |
| | 2. | Cost of Benefits After Agreement | 1,537,383 | /employee |
| | 3. | Percentage Increase in Cost | 8.43% |] |
| E. | IMPACT C | F PROPOSED AGREEMENT ON DISTRICT | RESERVES | |
| | State-Reco | ommended Minimum Reserve Level (after imp | lementation of Proposed Agree | ement) |
| | 1. | Based On Total Expenditures in the General Fund of: | \$ 15,147,425.00 |] |
| | 2. | Percentage Reserve Level Required for District: | 3.0% |] |
| | 3. | Amount of required minimum Reserve: | \$ 454,422.75 |] |
| | | NRESTRICTED Reserves sufficient to meet NTATION OF PROPOSED AGREEMENT: | the minimum recommended | level AFTER |
| | GENERAL | . FUND RESERVES (Fund 01 Unrestricted | ONLY) | |
| | 4. | Designated for Economic Uncertainties | \$ 1,731,683.00 |] |
| | 5. | Unappropriated Amount (Accounts 9790) | \$ 2,634,256.00 |] |
| | 6. | Total Reserves | | \$ 4,365,939.00 |
| | | Board Designated Reserves Other: | | \$ 1,797,194.00 |
| | | | | |

8.02%

Difference between District Reserves and Minimum State Requirement

FORM FOR PUBLIC DISCLOSURE OF PROPOSED COLLECTIVE BARGAINING AGREEMENT Posted on June 10, 2015

(AB-1200, Status 1991, Chapter 1213)

| | Willows Unified SCHOOL DISTR | ICT |
|---------------------------------------|---|------------------------------------|
| _ | | |
| F. | SOURCE OF FUNDING FOR PROPOSED AGREEMENT | |
| | The following source(s) of funding have been identified to fund the pr | oposed agreement |
| | The agreement will be funded by the Local Control Funding Formula | |
| | | |
| | | |
| | | |
| G. | FINANCIAL IMPACT OF PROPOSED AGREEMENT IN FUTURE FISCAL | L YEARS |
| | The following assumptions were used to determine that resources wi | II be available to fund these |
| | obligations in future fiscal years (including any compensation/nonco | |
| | below that have been agreed upon if the proposed agreement is part | of a multi-year contract): |
| | Funding to support this settlement in future years will come from the Local Cor | ntrol Funding Formula |
| | and other programs that provide supplemental services. | |
| | | |
| | | |
| H. | NARRATIVE OF AGREEMENT | |
| | This is a three year agreement that closes negotiations for 2021/22, 2022/23, and | 2023/24. |
| | There are no re-openers in any of the three years. | |
| | | |
| | | |
| | CERTIFICATION | |
| | | |
| To be sign | ned by the District Superintendent AND Chief Business Official when s | uhmitted for Public Disclosure and |
| _ | ard President after formal action by the Governing Board on the propo | |
| | mation provided in this document summarizes the financial implication | |
| submitted | to the Governing Board for public disclosure in accordance with the I | requirements of AB-1200 and GC |
| 3547.5. | | |
| - | certify that the costs incurred by the school district under this agreemen | <u>t can be met by the</u> |
| <u>district du</u> | ring the term of the agreement. | |
| | | |
| | District Superintendent | |
| | Emmett Koerperich | |
| | | |
| | Chief Business Official | Date |
| | Debbie Costello | Date |
| After pub | lic disclosure of the major provisions contained in this Summary, the (| Governing Board, at its meeting on |
| | 2015, will take action on the proposed Agreement with the Willows Unit | |
| · · · · · · · · · · · · · · · · · · · | Association. | |
| | | |
| | President, Governing Board | Date |
| Jo | eromy Geiger, President Board of Trustees | Date |
| · | | |